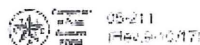


EXHIBIT M



XT185674

000228666

Texas Notice of Delinquent Franchise Tax

Date of notice	Date of delinquency
07/22/2011	05/17/2011
Taxpayer name	
SWARTZ IP SERVICES GROUP INC.	
Taxpayer number	
32043127607	

Your entity's franchise tax account is delinquent
because the entity has failed to meet the franchise tax requirements shown below:

Reason for Delinquency: Original Franchise Tax Report Not Filed
Complete, Signed Public Information Report, Form 05-102, Not Filed

REPORT YEAR:

2011 ANNUAL



Texas tax law allows 45 days after we mail this notice of delinquency before the entity's right to transact business in Texas is forfeited. This 45 day window allows you the opportunity to resolve the delinquency before that action is taken. You may still be contacted by a Comptroller employee about the delinquency.

What You Need To Do:

- Visit our website: www.window.state.tx.us/taxinfo/franchise/tl_delinquency.html to find detailed information about the reason your entity is delinquent (see "Reason for Delinquency" above) and how to resolve it.
- If the reason for delinquency is a balance due, pay the amount due, including applicable penalty and interest. Statutory penalty is 5% of tax paid between 1-30 days after the due date, 10% if paid 31 or more days after the due date. Interest accrues on all unpaid taxes beginning on the 61st day after the due date. If applicable, interest on this notice is calculated through the "Date of notice" shown above. Current interest rates are available at www.window.state.tx.us/taxinfo/nt_rate.html or by calling (877) 447-2834.
- If you received this notice and your entity is a member of a combined group, it may be that the reporting entity for the group failed to meet franchise tax requirements. All members of the combined group are in delinquent status in Texas until all requirements have been met. Please contact the reporting entity for your group to resolve the delinquency. (Texas Tax Code Ann. Sec. 171.1014)

If the Delinquency is Not Resolved:

The right to transact business will be forfeited unless delinquent reports, payment of any calculated tax due plus penalty and interest, and a complete and signed Public Information Report or Ownership Information Report are postmarked on or before 09/20/2011.

If the entity's right to transact business is forfeited, the entity's officers, directors, partners, members or owners may become liable for debts of the entity, including taxes, penalties and interest, which are incurred after the due date of the report and/or payment. Also, the entity may be unable to sue or defend in a court of this state in accordance with the law. (Notice is given in accordance with provisions of Texas Tax Code Ann. Secs. 171.251, 171.2515, 171.252 and 171.256.) **Note: The provisions in the law concerning forfeiture of the entity's right to transact business do not apply to banking corporations or savings and loan associations.**

File and pay electronically using WebFile at
www.window.state.tx.us/webfile

You will need the 6-digit XT number located at the top of this notice to access WebFile. You can use WebFile to file a franchise tax report or make a payment.

Franchise tax information, forms and instructions for filing are available online at www.franchisetax.tx.gov. You can also contact the Comptroller's field office in your area or call (800) 252-7942.

If you are not required to pay electronically, you can return the bottom portion of this notice with your payment.



Texas Notice of Delinquent Franchise Tax

Do not write in the space above.

a. Type of franchise	b. Date of notice
FRANCHISE TAX	07/22/2011
Make your check payable to: State Comptroller	Mail to: Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348
c. Taxpayer name and mailing address	
SWARTZ IP SERVICES GROUP INC. 10101 FONDREN RD STE 515 HOUSTON TX 77096-5144	
d. Amount Paid \$	



*IC	*TP	*PP	*AM	*FILE	
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